

THIRD AMENDMENT OF LEASE AGREEMENT

The Lease dated December 12, 2012 and amended June 13, 2013, then amended on September 3, 2013 for Room 406 on the fourth (4th) floor in the building known as 295 Fifth Avenue, New York, NY 10016 is hereby amended as follows between:

MANHATTAN PROPERTIES COMPANY
As "Landlord"

And

JAY FRANCO & SONS, INC.
As "Tenant"

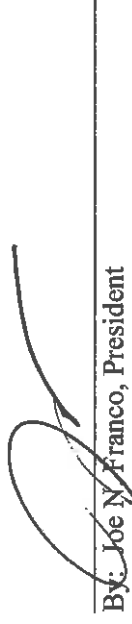
1. The Lease expiration date is changed from October 31, 2013 to November 30, 2013.
2. All other terms and provisions of this lease remain in full force and effect.

AGREED:

MANHATTAN PROPERTIES COMPANY


By: Louis Lombardi, Jr., President & CEO

JAY FRANCO & SONS, INC.


By: Joe N. Franco, President

Dated

10/30/13